

Orange County Business Council

20
23

ANNUAL
REPORT



ORANGE COUNTY
BUSINESS COUNCIL



We are proud to support the
**Orange County
Business Council.**

Join us.

Commercial & Small Business Banking | Checking & Savings Accounts
Treasury Management Services | Online & Mobile Banking
Commercial Lending



Terms and Conditions apply. All Loans subject to credit approval. NMLS #537388 Member FDIC

TABLE OF CONTENTS

12		About Orange County Business Council (OCBC)
13		Message from the Chair
16		Message from the President
17		OCBC Mission Statement
20		Advocacy and Government Affairs
24		Economic Development
28		Housing
32		Infrastructure
36		Workforce
40		Research
44		Networking and Events
48		2023 Executive Committee and Board of Directors
52		Chair Emeritus
52		OCBC Staff
54		OCBC Investors
57		Becoming an OCBC Investor
58		Annual Dinner Sponsors






CREATING THE
BEST PLACES
TO CALL HOME

Brookfield
Residential
BrookfieldResidential.com

PROUD SPONSORS OF
**OCBC'S 2023
ANNUAL DINNER**




Together

We Have the Power to Build
a Clean Energy Future

Modernizing the grid and using clean energy
to power transportation will help California
meet its climate and clean air goals.

We are proud to support the Orange
County Business Council **2023 Annual
Dinner and Board Installation**

Energy for What's Ahead®  **EDISON**
INTERNATIONAL

Our News Isn't Just Local.

It's Personal.

From natural disasters to prep sports wins, innovations to celebrations, local news is truly a matter of life and death, discovery and joy.

We'll keep reporting the news that affects you — accurately and objectively. Because if it's happening in Orange County, it's a big story to us too.

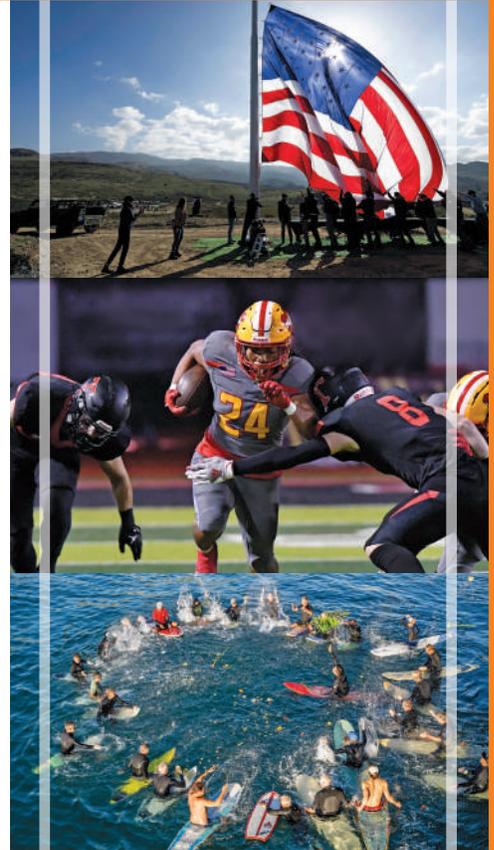
Subscribe today to Orange County's leading source of local news.

**The Orange County Register is a proud
Orange County Business Council member.**

THE ORANGE COUNTY
REGISTER

Nobody Beats **Our Coverage.**

ocregister.com/subscribe



Real change happens step by step

Doing the work is what really counts.

U.S. Bank is proud to support
Orange County Business Council



Member FDIC. ©2022 U.S. Bank 791903 (9/22)



OFFICE OF THE GOVERNOR

March 2, 2023

Orange County Business Council 2023 Annual Report

On behalf of the State of California, I extend my sincere congratulations to the Orange County Business Council (OCBC) on the release of their *2023 Annual Report*.

Since its founding, OCBC has been a steadfast advocate for economic development and quality of life for businesses and residents throughout Orange County. The organization's work has been expansive, including commitments to effectively tackle our state's housing crisis, prepare California's workforce for the economy of our future, and maintain California's economy as one of the most robust and industrious in the world. My office is especially excited to collaborate with OCBC in creating opportunities for economic development in Orange County through the Community Economic Resilience Fund given OCBC's important role as Convener for the Orange County region. It is in that spirit of partnership and legacy of advocacy that today we celebrate more than 125 years of OCBC.

On this significant milestone, I am grateful to OCBC for its continued efforts to support Orange County's businesses, community, and economy. Please accept my best wishes for a wonderful annual dinner event and a future just as bright as the past 125 years.

Sincerely,

Gavin Newsom
Governor of California

GOVERNOR GAVIN NEWSOM • SACRAMENTO, CA 95814

DIANNE FEINSTEIN
CALIFORNIA

United States Senate
WASHINGTON, DC 20510-0504
<http://feinstein.senate.gov>

COMMITTEE ON THE JUDICIARY
- Chair, Human Rights and the Law
SELECT COMMITTEE ON INTELLIGENCE
COMMITTEE ON APPROPRIATIONS
- Chair, Energy and Water Subcommittee
COMMITTEE ON RULES AND ADMINISTRATION

March 2, 2023

Orange County Business Council
2 Park Plaza, Suite 100
Irvine, California 92614

Dear Friends:

It gives me great pleasure to extend my warmest greetings to all who have gathered for the release of the Orange County Business Council's (OCBC) *2023 Annual Report*.

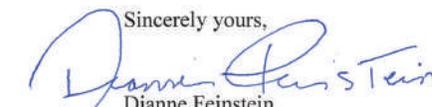
Since its inception, OCBC has dedicated itself to supporting businesses and economic opportunity throughout Orange County. At its 2023 Annual Dinner, OCBC provides a space for industry and thought leaders to discuss solutions that empower Orange County businesses. There is no doubt that its work will continue to benefit countless members of the Orange County business community for many years to come.

I would also like to take this opportunity to recognize Dave Bartlett, the outgoing 2022 Chair of OCBC, and Jodi Duva, the newly elected 2023 Chair of OCBC. They have proven themselves to be leaders of the highest caliber, and I wish them the greatest success.

As your United States Senator representing the State of California, I applaud the Orange County Business Council for its remarkable achievements and contributions. Please accept my best wishes for a most memorable event.

With warmest personal regards.

Sincerely yours,


Dianne Feinstein
United States Senator



ALEX PADILLA
CALIFORNIA

(202) 224-3553
PADILLA.SENATE.GOV

United States Senate
WASHINGTON, DC 20510

COMMITTEES:
BUDGET
ENVIRONMENT AND PUBLIC WORKS
HOMELAND SECURITY AND
GOVERNMENTAL AFFAIRS
JUDICIARY
RULES AND ADMINISTRATION

March 2, 2023

Orange County Business Council
2 Park Plaza, Suite 100
Irvine, CA 92614

Dear Friends,

I am pleased to congratulate the Orange County Business Council (OCBC) on the release of the *2023 Annual Report*.

Since 1995, OCBC has served as a leading voice for Orange County businesses, unifying numerous diverse industries behind shared goals benefiting the community. I commend OCBC's longtime advocacy on some of the most important issues facing California today, including infrastructure investment, workforce development, and workforce housing. I congratulate Mr. Dave Bartlett for his service as Chair of OCBC in 2022 and Ms. Jodi Duva for being elected Chair of OCBC for 2023.

As your United States Senator, I celebrate OCBC for its continued efforts to support Orange County's businesses, community, and economy. I send my regards for a wonderful Annual Dinner event celebrating the extraordinary investments being made throughout Orange County.

Sincerely,



ALEX PADILLA
United States Senator





DONALD P. WAGNER
ocgov.com

HALL OF ADMINISTRATION
400 W. CIVIC CENTER DRIVE, 6TH FLOOR
SANTA ANA, CALIFORNIA 92701
PHONE: (714) 834-3330 FAX: (714) 834-6190
<https://donwagnerca.com/>

March 2, 2023

Orange County Business Council
2 Park Plaza, Suite 100
Irvine, CA 92614

Greetings:

It is my distinct pleasure to congratulate the Orange County Business Council on releasing its 2023 Annual Report.

OCBC's strong dedication to advancing its core initiatives, such as economic development, housing, workforce, and infrastructure, is essential to increasing Orange County's quality of life. The Board of Supervisors shares with OCBC the vision of a more vibrant, economically secure future for our wonderful County.

In particular, the County of Orange appreciates OCBC's research and advocacy work, which bridges the gap between private-and-public sector leaders.

On behalf of the Board of Supervisors, I extend a special thank you to Dave Bartlett for his successful leadership as Chair of OCBC in 2022. I also congratulate Jodi Duva for assuming her new role as Chair for 2023 and offer my full support; OCBC's prosperity in the coming year is of great importance to our shared community.

Thank you to the Council's Board of Directors, members, and staff for their collective efforts in supporting Orange County's vibrant economy. The Council's work ensures that our diverse business community is active and thriving.

The Board of Supervisors looks forward to continuing to collaborate with OCBC. Please feel free to reach out to my office if you ever need a resource at the County; my staff will be more than happy to assist.

Kind Regards,

Donald P. Wagner
Chairman, Orange County Board of Supervisors
Third District Supervisor

Follow @DonWagnerCA





**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**

200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000

FAX (714) 432-1916

www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

**ORANGE COUNTY
BOARD OF EDUCATION**

MARI BARKE

TIM SHAW

LISA SPARKS, PH.D.

JORGE VALDES, Esq.

KEN L. WILLIAMS, D.O.

March 2, 2023

Orange County Business Council
2 Park Plaza, Suite 100
Irvine, CA 92614

Dear Friends:

On behalf of the Orange County Department of Education (OCDE), I wish to applaud the Orange County Business Council (OCBC) on the release of their *2023 Annual Report*.

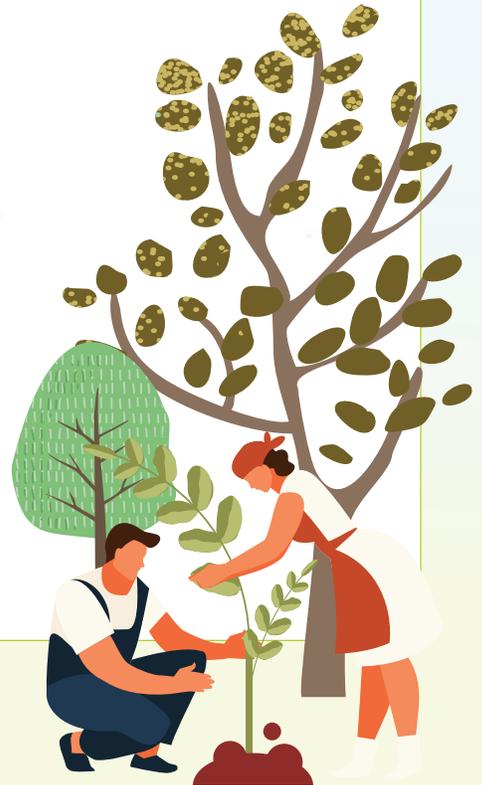
OCBC is a vital partner for local educators as we work together to support Orange County's workforce development. We are extremely grateful for their commitment to furthering educational achievement and equity at all grade levels, from early childhood to college. From their successful Leading Educational Attainment (LEA) initiative to their tireless advocacy at the local, state and federal levels on behalf of Orange County's workforce, OCDE is proud to partner with OCBC.

Thank you to Mr. Dave Bartlett for his service as Chair of OCBC in 2022, and congratulations to Ms. Jodi Duva for being designated OCBC's Chair in 2023. I look forward to working closely with Ms. Duva and OCBC during this important year for Orange County's students and workforce.

I am grateful to OCBC for supporting OCDE in preparing the workforce of today and tomorrow for the 21st-century economy. I send my warmest regards for a successful Annual Dinner event.

Sincerely,

Al Mijares, Ph.D.
Superintendent of Schools



CHAPMAN UNIVERSITY HONORS

Outgoing 2022 Chair of the Board

Dave Bartlett

Brookfield Properties

AND WELCOMES

2023 Chair of the Board

Jodi Duva

Cox Communications



Chapman.edu

OPPORTUNITY
PROSPERITY
COMMUNITY



SoCalGas recognizes **Orange County Business Council (OCBC)** for its dedication to opening new doors for businesses and creating new possibilities for our communities. Join us as we recognize **Cedric Williams**, SoCalGas Chief Safety Officer, as a new OCBC Board Member.



socalgas.com/stay-safe

© 2023 Southern California Gas Company. All copyright and trademark rights reserved. N23J008A 0118



ABOUT OCBC

FOR MORE THAN 25 YEARS, Orange County Business Council (OCBC) has come to be known as the leading voice of business, working in partnership with academia, government and community organizations, to enhance the economic development of the nation's sixth largest county. OCBC's establishment was formed through the merger of the 100-year old Orange County Chamber of Commerce, the Industrial League of Orange County and the Orange County Economic and Development Consortium.

With a member base of some of the region's most influential businesses and organizations, OCBC represents and promotes the Orange County business community locally, in Sacramento and in Washington, D.C. Working with its investors, government and academia, OCBC promotes economic development with a focus on business resources, an education system that produces skilled workers, an increased supply of housing options to improve affordability and sound investments towards an efficient and reliable infrastructure.

Member organizations include businesses and local organizations representing a diverse cross section of industries including, biomedical, construction, education, financial services, health care, hospitality, manufacturing, municipalities, nonprofit, real estate, technology, tourism, transportation and utilities.



MESSAGE FROM THE CHAIR



Since its establishment, the Orange County Business Council (OCBC) has earned the trust of its investors, the community, academia and government to be the leading voice of business in this region. From a local, regional, statewide and national perspective, OCBC's influence continues to shape the way companies do business and public services are supported in the nation's sixth largest county.

As the 2023 Chair of the Board of Directors, it is my honor to lead this great organization. Although the national economy currently presents complex challenges with high inflation and rising interest rates, we continue to see and project significant investment by businesses and organizations in Orange County. New business sectors, such as electric vehicles and space travel, have established their headquarters here. Major investments by our local healthcare partners are developing this region into the nation's leading market for medical technology and services. Add to that our educational institutions, an abundance of outdoor activities, tourist attractions, shopping and great weather and Orange County is poised for steady and sustainable growth. In addition, as the labor markets have transitioned into a hybrid workforce that values a work-life balance, there is no better place to be than Orange County.

This growth, however, will require additional resources to support these investments. For instance, despite a growing number of new projects, the housing supply remains our most significant crisis. It is imperative that we have a dependable workforce that is properly trained to handle the needs of our employers. And, we must ensure an efficient and reliable infrastructure that is sustainable and environmentally responsible. OCBC is playing a lead role in all of these challenges as we pursue economic development while maintaining the high standard of living we enjoy here.

A couple of examples from the past year include:

- OCBC kept jobs in Orange County when it helped an OCBC investor in the semi-conductor manufacturing industry remain in Orange County through an expansion that kept over 200 good-paying jobs locally, after being courted to move its primary facility out of state.
- Successfully advocating on behalf of an investor looking to transform a current facility into much-needed senior housing.

Being an investor with OCBC is the best way to engage in the growth of Orange County. It's investing in the people, the employers and the public services we all depend on. It's investing in a rich heritage of growth from fields of orange orchards to one of the world's leading economies. Thank you for your support and the privilege of leading this dynamic organization in 2023.

Jodi Duva
Vice President, Cox Business, California



Working hand-in-hand with local partners to build **strength in our community.**

At Amazon, we look to leverage our scale for good to help strengthen local communities. That means combining our strengths with those of community partners, working together to find creative solutions that have a lasting impact.

Visit www.aboutamazon.com/impact

amazon

manatt

Working
together as
we build for
the future.

Manatt proudly supports the
**Orange County
Business Council.**

Manatt, Phelps & Phillips, LLP manatt.com



The South Orange County Community College District

Board of Trustees congratulates the OCBC on another year of serving the local business community through the promotion of sound economic growth in Orange County. **"SOCCCD is a proud partner of OCBC. In 2023, we hope to sustain and strengthen our partnership to uplift higher education and enhance O.C.'s workforce for overall success."**

- Tim Jemal, SOCCCD Board President



As the largest CSU in California,
Cal State Fullerton is proud to
support the Orange County Business
Council and their 2023 annual
dinner and board installation.

Cal State **Fullerton**



MESSAGE FROM THE CEO

Two-thousand and twenty-two was a year for embracing change at the Orange County Business Council (OCBC) as the Board of Directors, staff and I used this leadership transition as an opportunity to evaluate our work with a focus on the future of the nation's sixth largest county. As you'll see in this report, we accomplished this while maintaining a high level of engagement in all of our focus areas. We'll continue building upon our foundational core initiatives that make Orange County unique—economic development, workforce, housing and infrastructure—while focusing on our strengths to advocate, inform, connect and promote.

The keystone of these core initiatives is continued economic growth and development. Retraction is simply not an option if we are to maintain the quality of life we all enjoy in this region. Many of us have lived here long enough to witness the transition of an agricultural center becoming a leading business and economic center. Many prominent companies have made Orange County their home or west coast center. Both private and public sectors are also making many significant investments. These investments create greater opportunities for our smaller businesses and entrepreneurs. To support this growth, Orange County needs a properly skilled workforce, a range of housing options, and an efficient and reliable infrastructure reflective of the county's unique attributes.

OCBC is properly positioned to take the lead in driving economic development in 2023. Our ability to bring leading voices from all aspects of the county to the table with a focus on the facts helps us to develop the best solutions together. Engaged representation from a variety of businesses, non-profits, government agencies, elected officials and educational institutions provides the proper platform to drive economic growth. All while recognizing that this must be done with reasonable environmental goals, setting a pathway for responsible development and being an example for other regions.

Orange County is the best place to live, the best place to work, the best place to invest and the best place to play. Let's keep it that way! Your investment in Orange County Business Council provides the resources necessary to allow us to work towards these objectives that benefit all of Orange County and we appreciate your continued engagement and support.

Sincerely,

A handwritten signature in blue ink that reads "Jeffrey Ball". The signature is stylized and includes a long horizontal flourish at the end.

Jeffrey Ball

President and Chief Executive Officer, Orange County Business Council



OCBC MISSION STATEMENT

Orange County Business Council represents and promotes the business community, working with government and academia, to enhance Orange County's economic development and prosperity in order to preserve a high quality of life.

Orange County Business Council's mission is guided by its four core initiatives.

ECONOMIC DEVELOPMENT

Foster pro-business solutions that offer high-paying jobs recognizing the benefits of global trade to the local economy.

HOUSING

Increase a cost-effective supply and range of housing for the region.

INFRASTRUCTURE

Increase investments in the construction, management, and maintenance of the county's infrastructure—including water, energy, transportation, digital connectivity, and air quality—to meet the demands of a growing population and expanding economy.

WORKFORCE

Ensure a pipeline of skilled workers for Orange County's diverse businesses, and help provide resources leading to employee retention.

OCBC's signature reports, produced in collaboration with various community partners, track a comprehensive range of issues important to Orange County's long-term stability and prosperity. These research reports, such as the Orange County Community Indicators Report, gauge where the county is making progress, where improvement is needed and help form the basis for OCBC's policy initiatives.



We're fueling
the pipeline for
tomorrow's change-
makers, cure-finders,
and beacons of
inspiration.

As champions of girl ambition,
Girl Scouts' mission is to build girls of
courage, confidence, and character,
who make the world a better place.

Join, volunteer, or donate at girlscoutsoc.org



LSA

Environmental
Consulting
Services

SERVICING ORANGE COUNTY FOR OVER 47 YEARS.

AIR QUALITY

WATER QUALITY

CLIMATE CHANGE

NOISE & VIBRATION

CULTURAL RESOURCES

BIOLOGICAL RESOURCES

ENVIRONMENTAL ANALYSIS

TRANSPORTATION MOBILITY

PALEONTOLOGICAL RESOURCES

GRAPHICAL INFORMATION SYSTEMS

LAND USE RESOURCE MANAGEMENT

www.LSA.net



You're an inspiration to us all

Orange County Business Council is making a difference in our neighborhood.

Helping the local economy thrive is just one of the many positive attributes you bring to our area. Extending your abilities and resources to the community through service and other initiatives makes you a true leader.

We're proud to work with Orange County Business Council.

Visit us at bankofamerica.com/about.



©2022 Bank of America Corporation
MAP4117394 | ENT-225-AD





Recognized as One of America's Best Hospitals.



MemorialCare Saddleback Medical Center is honored to be named among the top 5% of hospitals nationwide for clinical excellence. For nearly 50 years, we have provided some of the most advanced technology and medical expertise to our community. With renowned specialists and our steadfast commitment to putting patient safety first, south Orange County residents have access to the nation's best health care, close to home.

877-MYMEMCARE (696-3622)
[memorialcare.org/Saddleback](https://www.memorialcare.org/Saddleback)


MemorialCare[™]
Saddleback Medical Center



ADVOCACY AND GOVERNMENT AFFAIRS

OCBC's advocacy efforts promote Orange County's economy and maintain the region's unrivaled work-life balance. By supporting policies that foster accessible housing, efficient transportation and regulations that enable a resilient economy and workforce, OCBC's Government Affairs team develops meaningful partnerships between business and government. The partnerships, in exchange, ensure that the business community's interests are represented locally, statewide and on a federal level.

OCBC Advocacy & Government Affairs efforts are centered on these core initiatives. To develop:

- Economic growth strategies that safeguard a vibrant, healthy business community.
- A reliable and modern infrastructure system that can move goods and people safely and efficiently.
- A workforce prepared to compete in a global economy.
- An adequate housing supply to meet market demand at all income levels.

2022 Successes

- Achieved a 61% success rate on killing bad state legislation and securing the Governor's signature on supported bills, despite a strong anti-business climate in Sacramento.
- Hosted exclusive, productive meetings in Sacramento with elected leaders, state officials and key business voices, in addition to dozens of meetings with local, state and federal officials held in Orange County.
- Recognized 34 local government achievements at the prestigious 12th Annual Turning Red Tape into Red Carpet Awards.



2023 Goals

- Ensure Orange County businesses receive appropriate regulatory and legislative support to withstand downward economic pressure.
- Strengthen relationships with elected officials as Orange County’s business voice in Sacramento and D.C., so that policy proposals adequately consider economic and job impacts.
- Pursue meaningful reforms to the California Environmental Quality Act (CEQA) that curtail abuses while maintaining the state’s best-in-the-nation environmental protections.
- Protect growth and employment opportunities by pursuing refinement of the Private Attorneys General Act (PAGA).
- Secure Orange County’s fair share of state and federal funding.

“OCBC’s advocacy efforts have been put to the test—as has been the case nationwide—in the last few years. Building and nurturing relationships between business and government has never been more critical. One thing is clear: OCBC will continue pursuing policy changes on behalf of Orange County to position its diverse business community as leaders in an increasingly global economy.”

Lisa Haines, Disneyland Resort

Diana Kot, SchoolsFirst Federal Credit Union

OCBC ADVOCACY AND GOVERNMENT AFFAIRS COMMITTEE CO-CHAIRS



Lisa Haines
Disneyland Resort



Diana Kot
SchoolsFirst Federal Credit Union

CO-VICE CHAIRS:

Steve Finnegan
Automobile Club

Carrie Nocella
Disneyland Resort



THE
Disneyland
RESORT®

Congratulates the 2023

ORANGE COUNTY

BUSINESS COUNCIL

Board of Directors



FOR 99 YEARS AND COUNTING, GOODWILL OF ORANGE COUNTY HAS CONNECTED PEOPLE WITH OPPORTUNITY. OCGOODWILL.ORG



Delivering the extraordinary

HNTB has played an important role in complex infrastructure projects in Orange County. We are committed to delivering future-ready infrastructure solutions for the next 100 years.



ECONOMIC DEVELOPMENT

At the core of Orange County Business Council's initiatives lies economic development. It is an important essential to maintaining the quality of life enjoyed in Orange County, and necessary for providing equitable opportunities. With new industries such as space travel and electric vehicles making their headquarters in Orange County, an infusion of new job opportunities strengthens Southern California's economic growth. As long-time business sectors such as medical devices and tourism remain strong, growing sectors such as cybersecurity and video gaming drive a diverse economy. Meanwhile, we see significant investments in health care services, residential communities and entertainment districts for which any would be standout developments in most economic regions.

2022 Successes

- Hosted the CSUF/OCBC 28th Annual Economic Forecast Conference with over 500 attendees.
- Awarded Orange County's Regional Convener for the Community Economic and Resilience Fund (CERF) grant.
- In conjunction with the Governor's Office of Business and Economic Development, submitted eight proposals that encouraged nearly \$920,000,000 in investments and 1,500 jobs in Orange County.



2023 Goals

- Leverage OCBC's LocationOC.com website to attract companies outside of Orange County in key and emerging industry clusters, including manufacturing, information technology, high tech, and clean tech sectors.
- Execute the Community Economic Resilience Fund (CERF) grant to assemble a diverse stakeholder collaborative to build a more equitable, resilient and sustainable economy in Orange County.
- Promote Orange County global connectivity and international trade via strategic partnerships, delegation briefings, and guest speakers.

“ We are fortunate that Orange County's economy has recovered from the pandemic in such a short amount of time. As we look to the future, this year's Economic Development Committee will work alongside OCBC on the Community Economic Resilience Fund, and focus on building a newer and better economy. One that is more equitable for its residents, more resilient to economic shocks and more environmentally sustainable to meet the challenges of climate change.”

Larry Chung, Southern California Edison

OCBC ECONOMIC DEVELOPMENT COMMITTEE CHAIR



Larry Chung
Southern California Edison



WE ARE PRESIDIO.
WE DRIVE CHANGE AND GET
RESULTS.



PRESIDIO



www.presidiocomms.com

Presidio is proud to sponsor OCBC's 2023 Annual Dinner and Board Installation.



Congratulations
 OUTGOING CHAIR **DAVE BARTLETT**
 INCOMING 2023 CHAIR **JODI DUVA**

**CURT PRINGLE & ASSOCIATES IS
 A PROUD BRONZE SPONSOR OF THE
 2023 OCBC ANNUAL DINNER**

C	P	Let us help you tackle some of the most challenging projects in Orange County with integrity!  www.CurtPringle.com  714-939-9070
&	^	



**Helping you find success
 with energy savings**

SDG&E® is proud to be your energy partner. Whether by delivering reliable energy or helping you increase your bottom line with one of our many savings programs, we're committed to your success all year round.



© 2023 San Diego Gas & Electric Company. All copyright and trademark rights reserved.



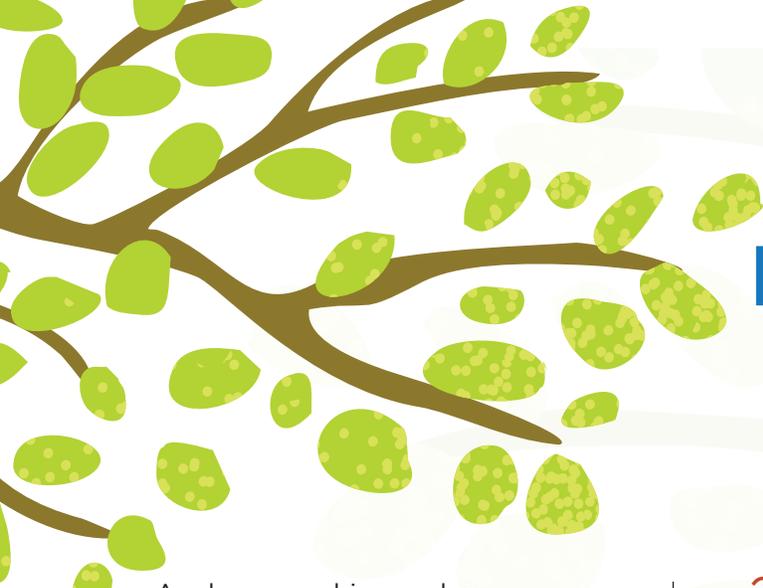
Fiercely human consulting

What's that?

Slalom is a purpose-led, global business and technology consulting company. From strategy to implementation, our approach is fiercely human. We focus on deeply understanding you—and your customers—to deliver practical end-to-end solutions that drive meaningful impact. **Let's build a better future for Orange County, together.**

[slalom.com](https://www.slalom.com)

slalom

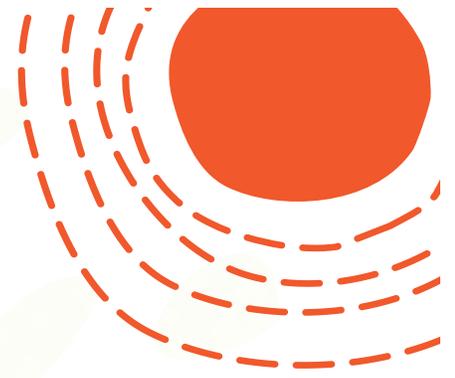


HOUSING

As demographics evolve, Orange County must move from traditional housing models to innovative plans that provide homes of the future for the workforce of the future. With minimal land available, housing must be diverse, while requiring increased density. Whether it's single-family detached homes, townhomes, high-rise condominiums or apartments, mixed-use development or master planned communities, Orange County desperately needs housing supply to meet the growing market demand. Critical for a sustainable workforce, an adequate and affordable range of housing is a time-sensitive need. OCBC works with investors, cities, community partners and financial institutions to provide resources that address this imbalance.

2022 Successes

- Submitted verbal and written testimony to support the development of 8,439 total housing units countywide.
- Successfully defeated legislation that would have made an environmental review of housing developments even more stringent (AB 1001) and bills that would have arbitrarily limited new housing construction or added unnecessary costs (SB 12, SB 1404).
- Collaborated with the Southern California Association of Governments (SCAG) and regional business leaders to revise SCAG Regional Advanced Mitigation Program (RAMP) Policy Framework, so it doesn't threaten housing developments.
- Hosted informative discussions with California Senate Housing Chair Scott Wiener, California Department of Housing & Community Development Director Gustavo Velasquez, the UC Berkeley Turner Center for Housing Innovation, Rancho Mission Viejo, Building Industry Association of California, UCI's Livable Cities Lab, Jamboree Housing and other influential housing leaders.



2023 Goals

- Pursue sensible reform to the California Environmental Quality Act (CEQA) and advocate for legislation that addresses the backlog in housing supply.
- Collaborate with Building Industry Association, California Apartment Association, Orange County REALTORS®, Urban Land Institute, other pro-housing and nonprofit housing organizations to facilitate more development necessary to house Orange County’s workforce.
- Develop information, messaging, and data to communicate the business and economic impact of not building enough housing.

“Orange County housing must be accessible to all levels of earners. With rising home prices, affordable housing for a broad spectrum of the workforce at all income levels is crucial to maintaining the region’s economic growth. OCBC must continue its efforts to reform local and state regulations and develop a pro-housing ethos in Orange County to remove barriers that hinder the development of a range of workforce housing. Otherwise, Orange County risks losing talent to other regions.”

Susan Hori, Manatt, Phelps & Phillips, LLP
Ben Rubin, Nossaman, LLP

OCBC HOUSING COMMITTEE CO-CHAIRS



Susan Hori
Manatt, Phelps & Phillips, LLP



Ben Rubin
Nossaman, LLP





Here For You.

As the only municipally owned electric and water service provider in Orange County, Anaheim Public Utilities serves the community with safe, reliable, affordable, and sustainable utilities.

For more information, visit ANAHEIM.NET/UTILITIES



ANAHEIM
PUBLIC UTILITIES

Top-Rated Care Eight Years in a Row



For eight years in a row, CalOptima Health is proud to be recognized as a top Medi-Cal plan in California by the National Committee for Quality Assurance (NCQA).

As Orange County's largest health plan, serving 1 in 4 residents, our community is healthier thanks to the outstanding care from our providers and partners.



CalOptima Health

CalOptima Health, A Public Agency
NCQA's Medicaid Health Plan Ratings 2022

visit caloptima.org

it's only human to know stronger communities create greater possibilities

A thriving community creates more opportunities for everyone. At Chevron, we partner with people and local organizations where we operate. We're committed to supporting the businesses around us, and we're making investments where we work that will benefit the whole community — including us. Learn more at chevron.com

Chevron is a proud member of the Orange County Business Council

CHEVRON, the CHEVRON Hallmark and THE HUMAN ENERGY COMPANY are registered trademarks of Chevron Intellectual Property LLC. © 2023 Chevron U.S.A. Inc.





Congratulations OCBC
for a year of outstanding
leadership in challenging times.
Here's to a bright future in 2023!

 **NOSSAMAN** LLP
nossaman.com



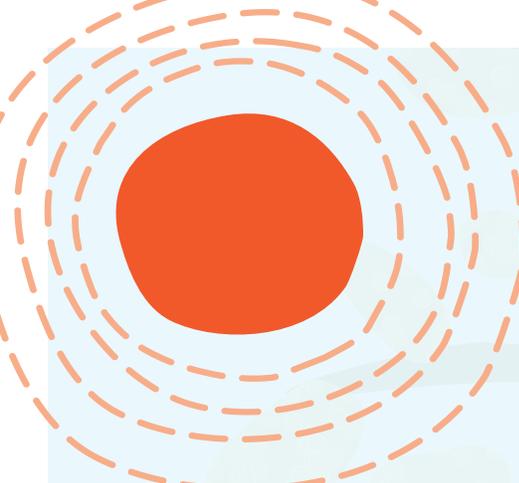
**Freedom to Explore
Your Future and Faith**

At Concordia University Irvine, students have the freedom to explore their future and their faith. Across over 60 on-campus and online programs, we offer a Christian education that's uniquely designed to develop the whole person — to prepare students not just for their career, but for all of their callings in life. Our graduates explore life's toughest questions, gain life-long skills, and make relationships that last a lifetime.

Explore Concordia **CUI.edu**

 **CONCORDIA
UNIVERSITY**
IRVINE

 @concordiairvine



INFRASTRUCTURE

Essential to the support of the economic development of Orange County is an infrastructure system that is efficient and reliable. Most economic regions would envy what the nation's sixth most populous county offers—a pleasant Mediterranean climate combined with outdoor activities ranging from world-class beaches to hiking trails and parks that afford residents a healthy year-round work-life balance. OCBC advocates for a long-range view of a solid infrastructure that connects residents, businesses and visitors.

2022 Successes

- Supported passage of legislation that helps businesses reduce emissions (AB 2893), allows cost-effective development of drought mitigation projects (AB 1845) and removes barriers to broadband infrastructure deployment (SB 707). Defeated legislation that would restrict mobility solutions in Orange County (AB 1778, AB 2237, AB 2438) and restrict the logistics industry (AB 2840).
- Submitted comments to regulatory and policy boards on infrastructure investments that will impact Orange County, including the Delta Conveyance Project, ocean water desalination, solar electric rates, goods movement and supply chain regulations, local and regional transportation improvements, and internet service.
- Elevated the business community's voice with OCBC representatives serving on AQMD's Air Quality Management Plan Advisory Committee, Mobility 21 Board of Directors, and Goods Movement Alliance.



2023 Goals

- Advocate for Orange County to receive its fair share of funding from the historic state and federal infrastructure spending packages.
- Continue advancement of the Delta Conveyance Project to ensure SoCal water needs are met.
- Help lead the development of a comprehensive plan that utilizes modern technology to help residences and businesses transition to a climate-friendly base of reliable energy resources.
- Advocate for maintenance and increased investment in local infrastructure from public agencies and local governments.

“ OCBC continues to lead the charge in 2023 for a sound and sustainable infrastructure that’s adaptable to the unique aspects of the Orange County region in a post-pandemic age. These initiatives address critical issues such as transportation services, water sourcing, broadband access and energy solutions while preserving the environmental integrity of our region. ”

Kevin Haboian, HNTB Corporation
David Warner, WSP



OCBC INFRASTRUCTURE COMMITTEE CO-CHAIRS



Kevin Haboian
HNTB Corporation

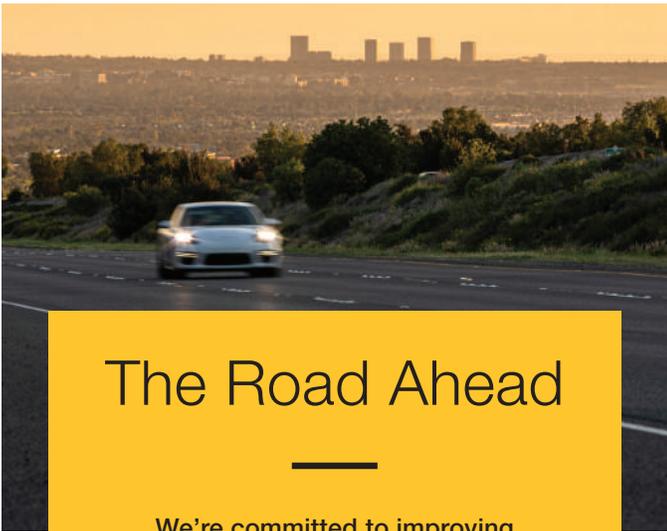


David Warner
WSP

VICE CHAIR



Darrell Johnson
OCTA



The Road Ahead

We're committed to improving our roads and your drive.

Learn more about upcoming projects that will enhance mobility throughout our region at TheTollRoads.com.

The Toll Roads



Proud sponsor

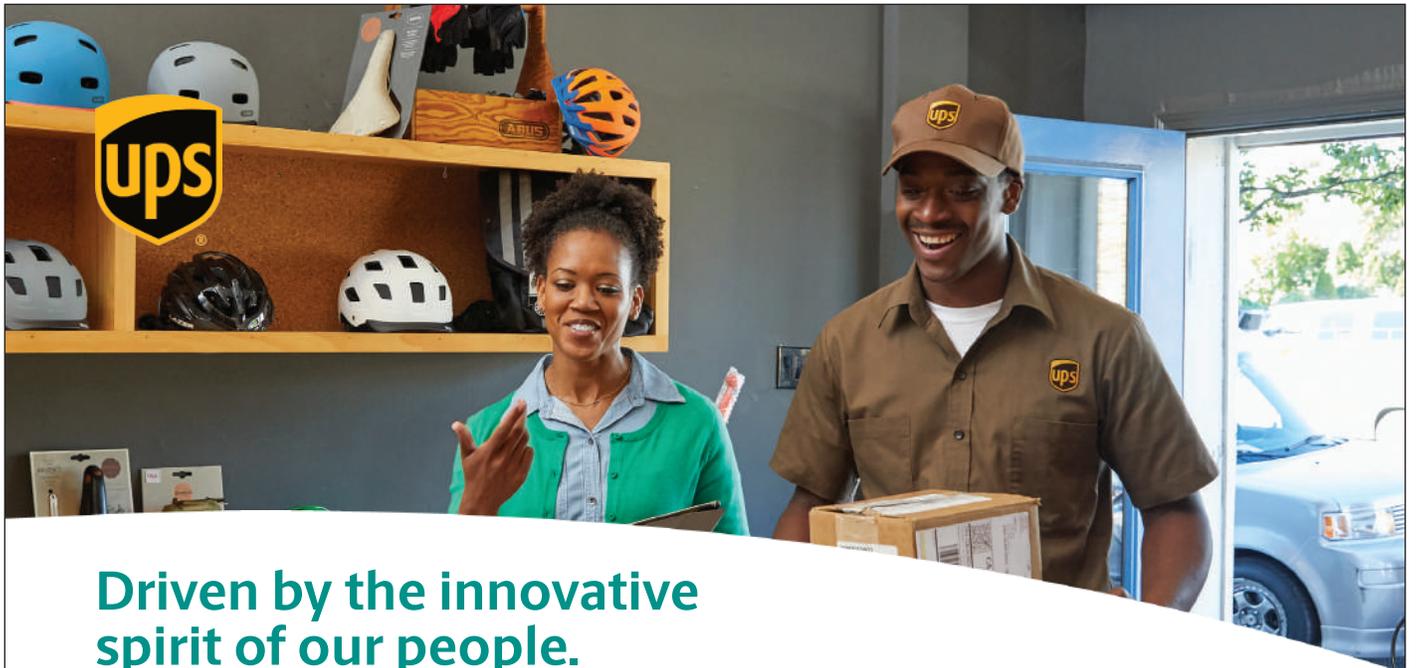
We're proud to sponsor the Orange County Business Council.

Robbin Preciado
Regional President
Greater Orange County Division
RobbinNarike.Preciado@unionbank.com

Union Bank® will soon be U.S. Bank



©2023 MUFG Union Bank, N.A. All rights reserved. Equal Housing Lender. Member FDIC. Union Bank is a registered trademark and brand name of MUFG Union Bank, N.A. unionbank.com



Driven by the innovative spirit of our people.

UPS is proud to support the Orange County Business Council.

Learn more at www.ups.com

© 2023 United Parcel Service of America, Inc. UPS, the UPS brandmark and the color brown are trademarks of United Parcel Service America, Inc. All right reserved.

HOPE LIVES HERE

THANKS TO ANNETTE MORGAN'S LEADERSHIP

City of Hope Orange County honors Annette Morgan: OCBC board member and extraordinary health care executive. She is Chief Administrative Officer of City of Hope Orange County and a talented strategist and business operations leader who is pivotal in helping us deliver world-renowned cancer care to our community.

Last year, Annette was integral to the team opening City of Hope Orange County Lennar Foundation Cancer Center, the most advanced cancer treatment and research center in Orange County. Here, the nation's top specialists provide breakthrough treatments and offer access to more clinical trials than anywhere else in the region.

Annette is committed to Orange County's health and well-being. We are grateful for her leadership and all who contribute to City of Hope Orange County. Hope lives here, thanks to Annette and the incredible City of Hope team.



LENNAR FOUNDATION CANCER CENTER, IRVINE

REGIONAL CLINICS IN

Huntington Beach

Irvine Sand Canyon

Newport Beach Lido

Newport Beach Fashion Island

888.333.HOPE (4673) | CityofHope.org/OC

FOLLOW US

@CityofHopeOC



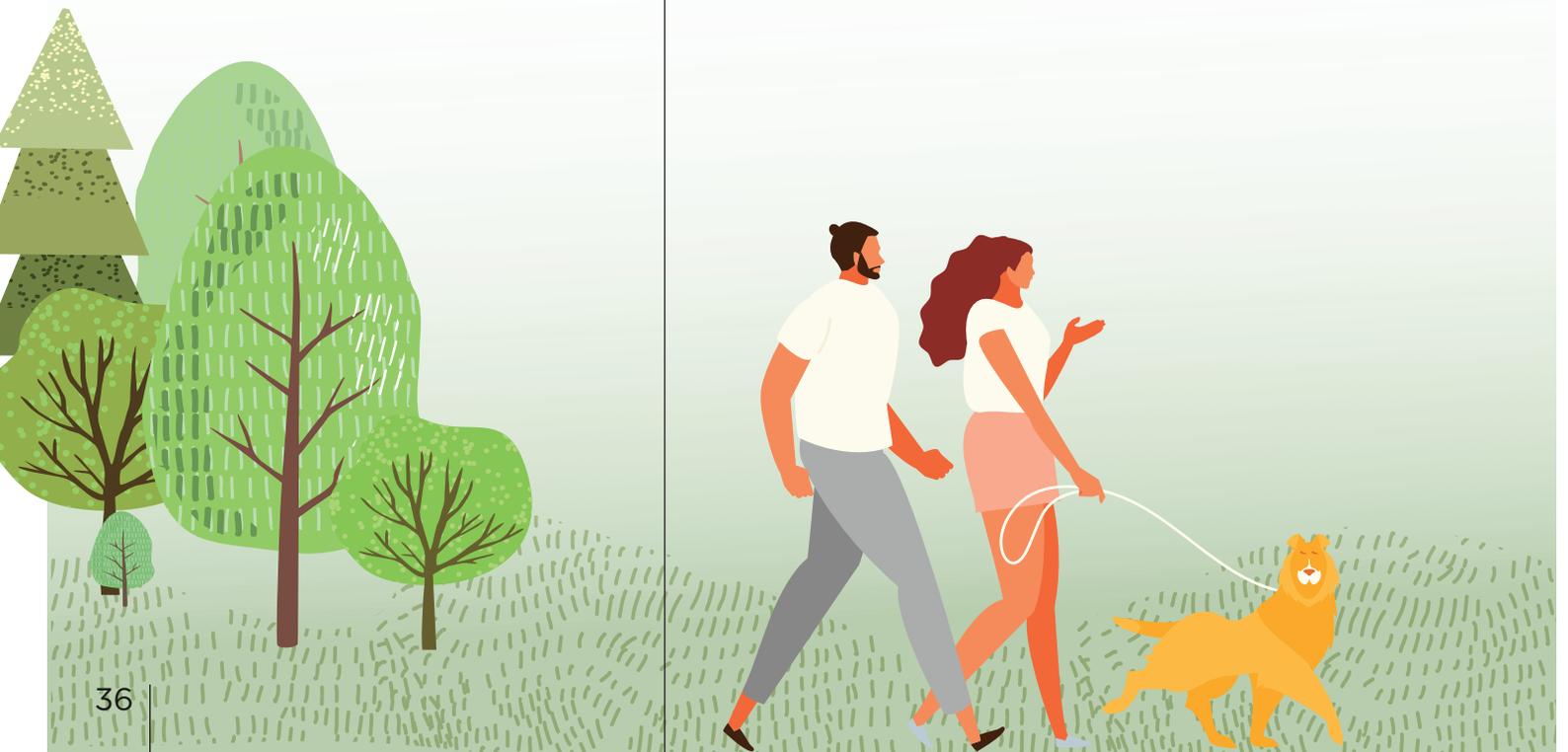


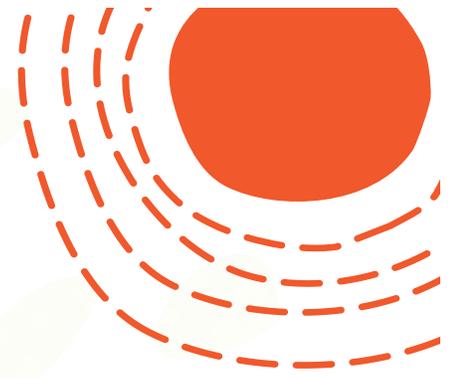
WORKFORCE

Recognizing the importance of a skilled workforce to have a strong economy, OCBC collaborates with employers, educators and community partners to strengthen partnerships that prepare students to compete in a global workforce across various industries. By advocating for broader STEAM disciplines (Science, Technology, Engineering, Arts and Math) and 21st century skills such as critical thinking, problem solving and creativity, Orange County is preparing students for the innovative jobs of the future.

2022 Successes

- Supported CSUF in their budget request for the Engineering and Computer Science Innovation Hub. The innovation hub, designed to create a new and improved space, will provide students and the community capacity to increase hands-on learning labs, maker spaces to cultivate innovation and room to leverage new technologies. CSUF received \$67.5 million for this project.
- Advanced the work of the Orange County Workforce Development Board, Anaheim Workforce Board, United for Financial Security Leadership Council, and OC Pathways Executive council by serving on their boards.
- Advocated for employers to engage high schools, community colleges, universities, and workforce development boards, with hiring, mentorships, internships, and career awareness opportunities.





2023 Goals

- Increase college enrollment and reduce the achievement gap among first-generation communities by launching the revised *10 Education Essentials for Families* workbook, formerly known as the *10 Education Commandments for Families*, and a corresponding online module to allow for greater access to the curriculum.
- Advance K-14 partnerships with employers by developing a Regional Training Center focused on the development, training and continuing education required for future workforce needs.
- Identify and develop career pathways for today's students giving them the incentive and opportunity to become part of the future workforce of Orange County.
- Promote and expand financial literacy in the K-12 education system.

OCBC WORKFORCE COMMITTEE CHAIR

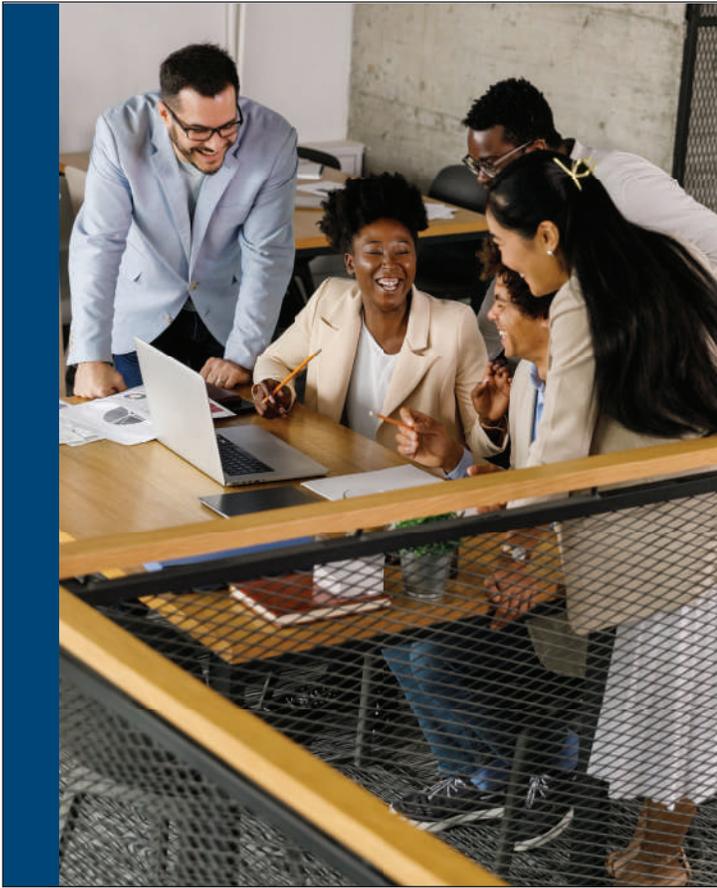


Shari Battle
Bank of America

“ In an economy that is only more global and dynamic, one fact remains true: Orange County must reskill and upskill today's workforce to earn higher wages if workers are indeed to have a work-life balance and thrive in the nation's sixth largest county. ”

Shari Battle, Bank of America





We're championing inclusive growth because when Orange County succeeds, we all succeed.

JPMORGAN CHASE & CO.

jpmorganchase.com/impact

© 2023 JPMorgan Chase & Co.

NEW BOARD MEMBER

As a longstanding Orange County Business Council investor, Kaiser Permanente Orange County looks forward to our continued partnership with OC's top community and business leaders.

Payman Roshan
Senior VP and
Area Manager
Kaiser Permanente
Orange County



kp.org/orangecounty

 @kaiserpermanenteoc  @kpocthrive  kaiser.oc

KAISER PERMANENTE  thrive

RELATED

Bristol



A New Destination for Community, Culture and Connection.



Welcome to Related Bristol, a visionary new development that will bring together a vibrant mix of residences, shops, restaurants, outdoor spaces and experiences, right across from South Coast Plaza. Envision a truly unique place that will act as a center point for our Santa Ana community and a smart, sustainable, walkable model for future growth.

JOIN THE
CONVERSATION



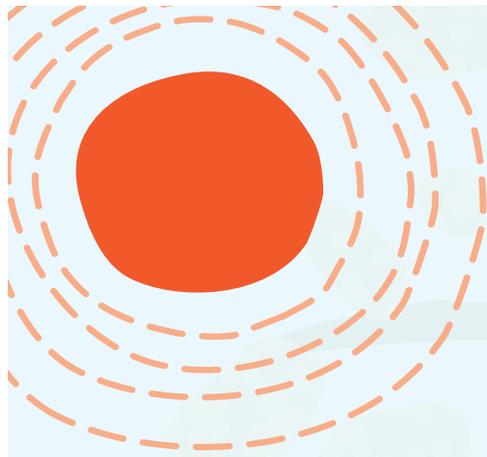
www.RelatedBristol.com

Related Bristol

Proud member of the Orange
County Business Council

WELCOME CENTER
3750 South Bristol Street
(by appointment only)





RESEARCH

As the leading voice of business in Orange County, OCBC has become a resource for critical data and research that business and community leaders have come to trust when shaping the economic success of the nation's sixth largest county.

Led by Wallace Walrod, Ph.D. Chief Economic Advisor, OCBC's Research Department provides an objective bridge between policymakers and community and business leaders, ensuring informed decision-making for OCBC's core initiatives.

2022 Successes

- Led the development of the 2022-23 Orange County Community Indicators Report, a tool for business, academia, and government to understand the region's evolution, successes and where more work needs to be done.
- Held over 25 events and committee meetings promoting OCBC's core initiatives.
- Developed the nationwide and international Draper Innovation Indices (DII US and DII Global) which measure the strength of innovation, venture capital investment, and entrepreneurship environments at the national, state and global levels. The indices have gained significant international attention, including coverage in the *Wall Street Journal*; Dr. Walrod serves as the Draper Hero Institute's Chief Economic Advisor.
- Promoted research findings on OCBC digital and social communications targeting local, regional and statewide audiences.



2023 Goals

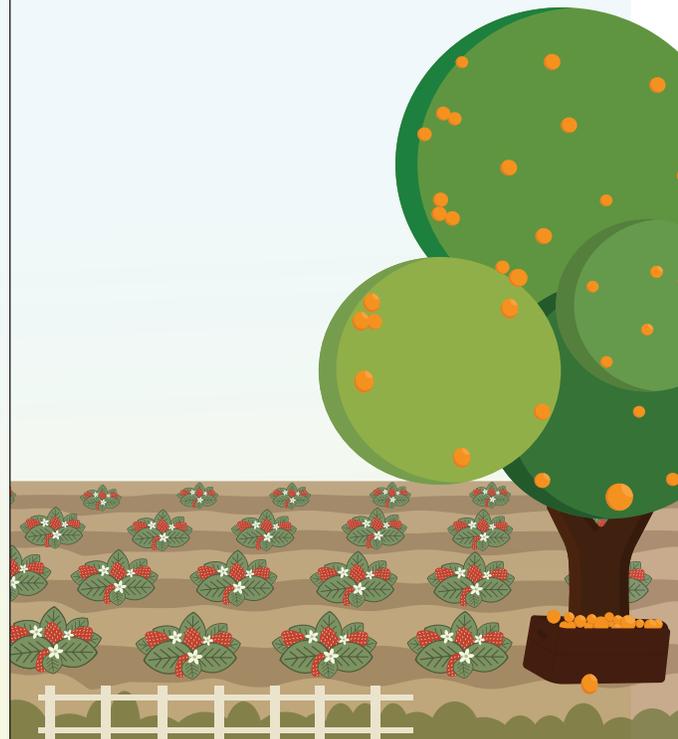
- Produce the 2023-2024 Orange County Community Indicators Report in collaboration with regional partners.
- Produce the 2023-2024 Housing Scorecard, the fifth edition of this report.
- Collaborate with the Southern California Association of Governments (SCAG) on regional economic research and trends.
- Provide supporting data for OCBC policy initiatives and communication.

“ With 2023 likely to be a year of economic complexity, employers must learn how to navigate many new normals. For instance, employers have no shortage of challenges and opportunities in the current trend toward hybrid workplaces. OCBC’s research portfolio continues to inform the business community, elected officials, and policymakers with the best data and analysis to help leaders navigate Orange County’s regional economy and thrive globally. ”

Wallace Walrod, Ph.D.
Chief Economic Advisor, Orange County Business Council



Wallace Walrod, Ph.D.
Chief Economic Advisor
Orange County Business Council



Nonstop flights & nonstop ease.

That's how we fly.

Did you know Ontario International Airport was voted fastest growing airport by Global Traveler for the fifth year in a row? With over 65 daily nonstops to 24 major destinations, it's always good to have another option in So Cal. Plus, navigating in and out of ONT is a breeze with quick access and easy parking. Because let's be honest, faster is always better when it comes to your airport.

Get down to business – book your journey through ONT today.



Fastest-Growing U.S. Airport
Ontario International Airport,
Ontario, California
Fifth Consecutive Year
2022



SoCalSoEasy.com
@flyONT



Question today
Imagine tomorrow
Create for the future

Proud Bronze Sponsor
Orange County Business Council
Annual Dinner and Board of Directors Installation

wsp.com Join our team!

SHOPOFF REALTY INVESTMENTS
Transforming Opportunity into Value

Value-Add & Opportunistic Real Estate Investments

For more than 30 years Shopoff Realty Investments has transformed underutilized, undervalued or mismanaged real estate into more attractive and valuable assets.

We pursue the highest and best use for all our properties, focusing on enhancing communities, fostering long-term partnerships, and producing event-driven appreciation.

844-4-SHOPOFF | shopoff.com



The world awaits!

AAA Travels With You in so many ways:

- Exclusive Member Benefits and Savings
- Travel Planning Services
- Travel Insurance Options
- Passports, Visas, and International Driving Permits

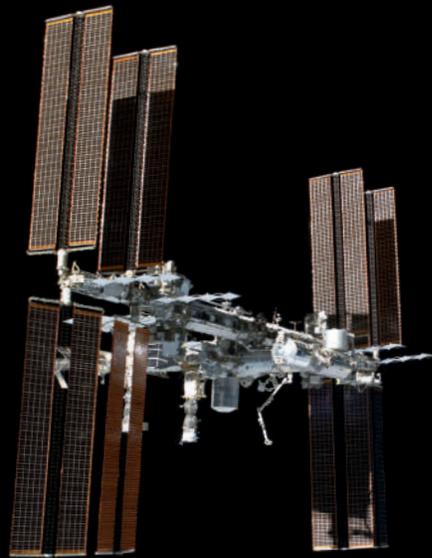
So, let's get traveling!

Visit your local Auto Club branch or AAA.com/Travel

AAA TRAVELS WITH YOU

Certain restrictions may apply. Rates, terms, conditions, availability, itinerary, taxes, fees, surcharges, deposit, payment, cancellation terms/conditions & policies subject to change without notice at any time. Advance reservations through AAA Travel required to obtain Member Benefits & savings which may be based on departure date. Not responsible for errors or omissions. Your local AAA club acts as an agent for cruise & tour providers. CST 1016202-80. ©2023 Auto Club Services, LLC. All Rights Reserved.

SPACE TO DREAM.



Sometimes making your biggest dreams come true means leaving the familiar. Boeing is proud to support those who aren't afraid to go wherever their dreams take them.





NETWORKING AND EVENTS

OCBC provides a forum for Orange County's leaders to share information and drive policy that benefits the county's economic, political and academic success. Whether it's an intimate Committee meeting with access to high-profile executives and legislators, or OCBC's Annual Dinner that brings together 700 of the county's business and community leaders, OCBC provides informative and innovative opportunities to connect in the nation's sixth largest county.

In 2022, OCBC's events featured the following local, state and national leaders:

- Barry Arbuckle, Ph.D., MemorialCare
- Laura Archuleta, Jamboree Housing
- Joe Avila, SoCalGas
- Kathy Azeez-Narain, Hoag
- Mike Balsamo, Rancho Mission Viejo
- Jennifer Barrera, CalChamber
- Dave Bartlett, Brookfield Properties Development
- Alicia Berhow, Charter Communications
- Attorney General Rob Bonta
- Jack Brouwer, Ph.D., UC Irvine National Fuel Cell Research Center
- Allen Buchanan, Lee & Associates
- Todd Campbell, Clean Energy Fuels
- U.S. Representative Judy Chu
- Steve Churm, Churm360
- U.S. Representative Lou Correa
- Secretary Wade Crowfoot, CA Natural Resources Agency
- Assemblymember Tom Daly
- Kathy Dedrick, U.S. House Transportation and Infrastructure Committee
- Dan Dunmoyer, California Building Industry Association
- Jodi Duva, Cox Communications
- Dr. Mira Farka, CSU Fullerton
- Assemblymember Vince Fong
- Dr. Jon Gould, UC Irvine
- Michael A. Gunning, California Building Industry Association
- CalHFA Director Tiena Johnson Hall
- Ron Hasse, *The Orange County Register*/Southern California News Group
- John Heffernan, AT&T
- Jennifer Hernandez, Holland & Knight LLP
- State Senator Bob Hertzberg
- Jack Howard, U.S. Chamber
- Dr. Susan Huang, Providence Southern California
- Jena Jensen, CHOC
- Darrell Johnson, Orange County Transportation Authority
- U.S. Representative Young Kim
- Jennifer Kinkel, Fullerton College
- Robert Koepp, Chapman University



- Joel Kotkin, Chapman University
- Randon Lane, South Coast Air Quality Management District
- Dr. Lance Larson, OC Intelligence Assessment Center, FBI OC Cyber Task Force
- Shazia Manji, UC Berkeley Turner Center for Housing Innovation
- Jeff Manley, Savills USA
- Mike Massimino, Former NASA Astronaut
- Serena McIlwain, CalEPA
- Linda Morales, Southern California Edison
- Rob Moutrie, CalChamber
- GO-Biz Director Dee Dee Myers
- Dr. Mark Nechodom, Western States Petroleum Association
- State Senator Josh Newman
- Dr. Todd Newton, Southern California Permanente Medical Group of Orange County
- State Senator Janet Nguyen
- Mike Nguyen, Banc of CA
- State Senator Jim Nielsen
- Rick Nogueira, JPMorgan Chase
- CalSTA Secretary Toks Omishakin
- Vicki Osborn, Municipal Water District of Orange County
- Helen O'Sullivan, NeighborWorks Orange County
- Bob Page, Orange County Registrar of Voters
- Tanya Peacock, Bloom Energy
- Legislative Analyst Gabriel Petek
- Assemblymember Cottie Petrie-Norris
- Jack Pitney, Ph.D., Claremont McKenna College
- Tatyana Popkova, UCI Health
- U.S. Representative Katie Porter
- Brian Probolsky, Orange County Power Authority
- Dr. Anil Puri, CSU Fullerton
- Assemblymember Sharon Quirk-Silva
- BCSH Secretary Lourdes Castro Ramirez
- Sarah Rees, Ph.D., South Coast Air Quality Management District
- Charlene Reynolds, John Wayne Airport
- David A. Robinson, Holland & Knight LLP
- Arshad Rokerya, Commercial Bank of California
- Chris Schwarz, Ph.D., UC Irvine
- Assemblymember Kelly Seyarto
- Dave Simpson, Cox Communications
- U.S. Representative Michelle Steel
- Dr. Sri Sundaram, CSU Fullerton
- Nicole Suydam, Goodwill of OC
- Mark Taylor, The Boeing Company
- Steven Thomas, Reports on Housing
- George E. Tita, Ph.D., UC Irvine
- Marshall Toplansky, Chapman University
- Joshua Torres, Southern California Edison
- Tammy Tran, Southern California Edison
- Quinn Underriner, UC Berkeley Turner Center for Housing Innovation
- Bishop Kevin Vann, Diocese of Orange
- HCD Director Gustavo Velasquez
- Mini Walia, Coca-Cola
- Annette Walker, City of Hope Orange County
- Dr. Wallace Walrod, Orange County Business Council
- CTC Director Mitch Weiss
- State Senator Scott Wiener
- State Senator Scott Wilk
- Controller Betty Yee

Join OCBC in 2023

ANNUAL DINNER
MARCH 2, 2023

**SACRAMENTO
ADVOCACY TRIP**
MARCH 20-21, 2023

HEALTH CARE FORUM
AUGUST 16, 2023

FIRST RESPONDERS DINNER
SEPTEMBER 12, 2023

**ECONOMIC FORECAST
CONFERENCE**
OCTOBER 19, 2023

**TURNING RED TAPE INTO
RED CARPET AWARDS**
NOVEMBER 2023

BUILD YOUR FUTURE... FASTER

With a career education from an Orange County community college.

Career Education programs...

- Provide practical and professional skills training in high-demand fields.
- Are designed to lead directly to high-paying careers.
- Can be completed in two years or less.

FREE Tuition...it's a Promise!

In Orange County, many first-time college students are eligible for two years of free tuition, textbooks, and more! That's right, it is possible to attend college for zero dollars! Find out more about California's Promise Program at futurebuilt.org/promise.



Orange County Community Colleges
CAREER EDUCATION

FUTURE | BUILT.org



WELLS FARGO

Our community rises when leaders step up

Your vision and commitment to lead the way is an inspiration to all. We value the time and talent you bring to making our community a better place to live, work, and prosper.

Let's join together in honoring Orange County Business Council and all business leaders in our community.

© 2023 Wells Fargo & Company. All rights reserved.
PDS-3867708

resources.
opportunity.
time.
assistance.
hope.

Kindness is giving back.

One Billion Acts of Kindness

Forward together

We applaud the *Orange County Business Council* and its 2023 Board of Directors for driving economic prosperity and shaping the future of the county... and far beyond.

FIVEPOINT.

GREAT  PARK
NEIGHBORHOODS

2023 OCBC BOARD OF DIRECTORS

EXECUTIVE COMMITTEE



Chair, Board of Directors

Jodi Duva
Vice President
Cox Business, California



Chair Elect

Kevin Haboian
Chief Business Development Officer,
Senior Vice President
HNTB Corporation



Treasurer

Rebecca Hall, APR
President and CEO
Idea Hall



Immediate Past Chair

Dave Bartlett
Vice President, Land Entitlement &
Housing Development
Brookfield Properties Development



President, CEO and Secretary

Jeff Ball
President & Chief Executive Officer
Orange County Business Council

CEO Initiative Roundtable Chair

Joseph C. Hensley
Orange County Market Leader • U.S. Bank

City Partners/Red Tape to Red Carpet Task Force Chair

Mark Taylor
Director, National Strategy and Engagement California
The Boeing Company

Communications Chair

Abigail Lovell
Chief Sustainability Officer • Experian, North America

Economic Development Chair

Larry Chung
Vice President, Local Public Affairs • Southern California Edison

Government Affairs Co-Chairs

Lisa Haines
Vice President, Communications and Public Affairs • Disneyland Resort
Diana Kot
Vice President, Membership Development and Advocacy
SchoolsFirst Federal Credit Union

Housing Co-Chairs

Susan Hori, Esq.
Partner, Land Use • Manatt, Phelps & Phillips, LLP
Benjamin Rubin, Esq.
Partner, Land Use and Environmental • Nossaman LLP

Infrastructure Co-Chairs

Kevin Haboian
Chief Business Development Officer and Senior Vice President
HNTB Corporation
David Warner
Vice President, Southern California District Leader • WSP USA

Vice Chair

Darrell Johnson
Chief Executive Officer • Orange County Transportation Authority

Leading Educational Attainment for Families Task Force (LEA) Chair

Cedric Williams
Chief Safety Officer • Southern California Gas Company

Membership/Investor Relations Chair

Kevin Haboian
Chief Business Development Officer and Senior Vice President
HNTB Corporation

Strategic Planning Chair

Dave Bartlett
Vice President, Land Entitlement & Housing Development
Brookfield Properties Development

Workforce Chair

Shari Battle
Senior Vice President, Market Executive Orange County • Bank of America

DIRECTORS

Michael Balsamo

Senior Vice President, Governmental Relations
Rancho Mission Viejo

Julianna Barnes, Ed.D.

Chancellor
South Orange County Community College District

Juan Basombrio, Esq.

Partner & Chair, International Group
Dorsey & Whitney, LLP

Robert Bein

Special Representative
Psomas

Nina Boyd

Deputy Superintendent, Operations, Government
and Community Partnerships
Orange County Department of Education

Brian Calle

Chief Executive Officer and Publisher
Irvine Weekly, LA Weekly and the *Village Voice*

Cathy Capaldi

Sr. Vice President, Business Development and
Marketing
MemorialCare Health System

Les Card

Principal
LSA Associates, Inc.

Loreen Driscoll

Interim CEO
Providence Southern California

Jill Dunn

Lead Corporate Affairs Advisor
Chevron Products Company

Ron Hasse

President and Publisher
Southern California News Group and
The Orange County Register

John Heffernan

External Affairs
AT&T

Brian Hervey, CFRE, CGPP

Vice Chancellor, University Advancement and
Alumni Relations and President
UCI Foundation
University of California, Irvine

Michael Hunn

Chief Executive Officer
CalOptima Health

Jena Jensen

VP, Chief Advocacy & Public Policy Officer
CHOC

Don Kennedy

Senior Vice President National Agency
First American Title Company

Dave LeCause

General Manager, Anterior Segment, U.S. Eye Care
Allergan, an AbbVie Company

Ricardo Lorenzana

Dean, School of Extended Education
University of Massachusetts Global

Kurt MacNeil

Director
Building & Systems Engineering, West Region
United Parcel Service, South California District

Robert (RJ) Mayer, Jr.

Chairman and Chief Operating Officer
The Mayer Corporation

Felipe Monroig

Senior Director, State Government Affairs
Charter Communications

Annette Morgan, MBA

Chief Administrative Officer
City of Hope Orange County

Eric Morgan

Vice President, Community Affairs
FivePoint Holdings, LLC

Steven Oh

Sr. Vice President, Development
Related California

Manishi Parikh

Region Bank President, Orange County Region
Wells Fargo & Company

Robbin Narike Preciado

Regional President and Managing Director,
Community Banking
Union Bank

David A. Robinson, Esq.

Partner
Holland & Knight LLP

Brenda Rose

Region Manager, Middle Market Banking, OC, IE
JP MorganChase

Payman Roshan

Senior Vice President and Area Manager
Kaiser Permanente Orange County

Greg Saks

Vice President, University Advancement
and Executive Director, CSUF Philanthropic
Foundation
California State University, Fullerton

William Shopoff

President and CEO
Shopoff Realty Investments, L.P.

Kathy Sieck, Esq.

Sr. Vice President and General Counsel
Automobile Club of Southern California

Daniele Struppa, Ph.D.

President
Chapman University

Nicole Suydam

President and Chief Executive Officer
Goodwill of Orange County

Michael A. Thomas, Ph.D.

President
Concordia University Irvine

Anthony C. Williams, J.D.

Director, Public Policy
Amazon

Hoag Memorial Hospital Presbyterian

Vacant Seat

Transportation Corridor Agencies

Vacant Seat

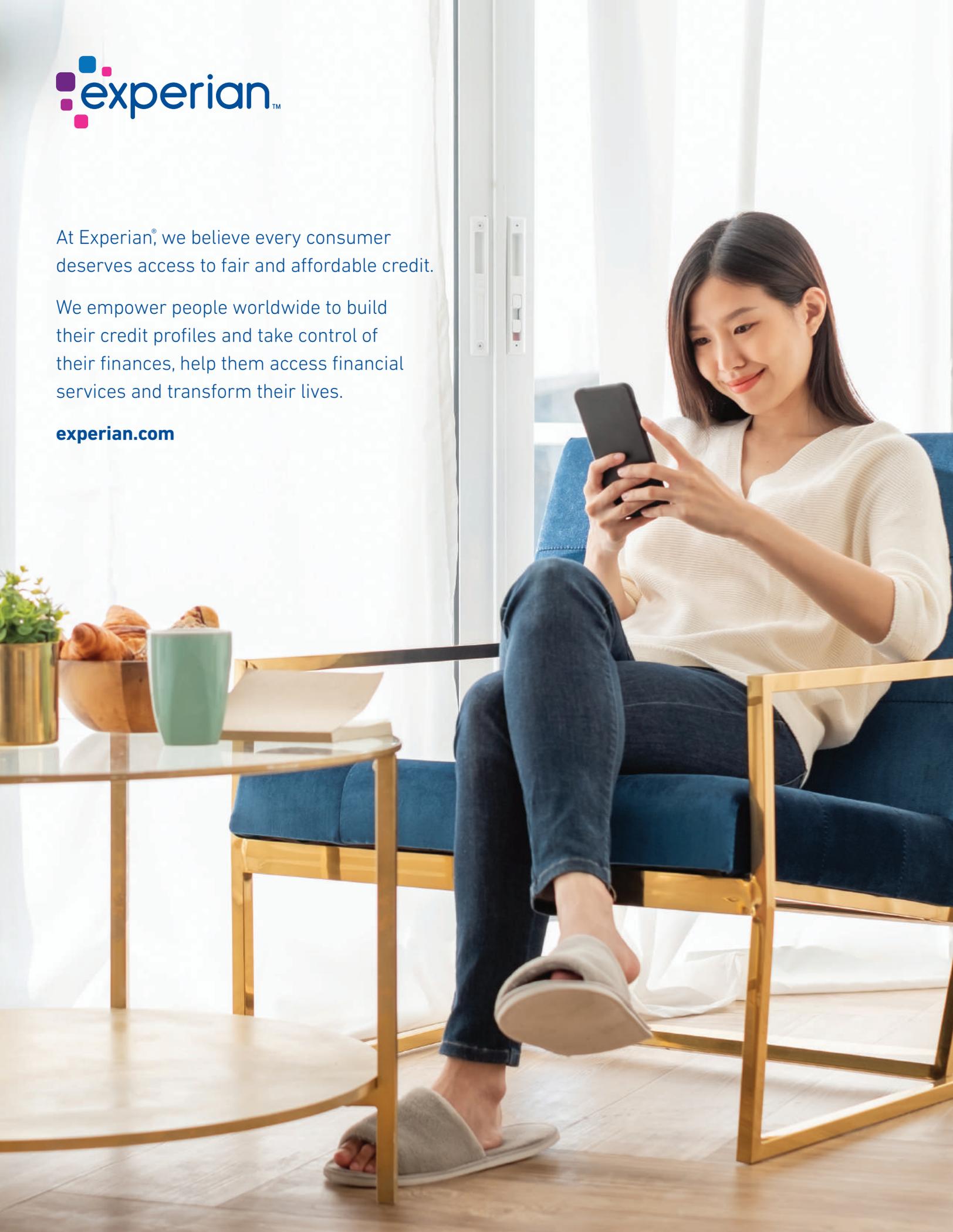




At Experian®, we believe every consumer deserves access to fair and affordable credit.

We empower people worldwide to build their credit profiles and take control of their finances, help them access financial services and transform their lives.

experian.com





**REAL INGREDIENTS
PREPARED FRESH**



Connecting Orange County

**Connecting people to greater possibility –
with expertise, simplicity, and inspiration.**

AT&T is leading the charge with our nationwide fast, reliable, and secure 5G coupled with our growing, multi-gig fiber internet footprint.

© 2023 AT&T Intellectual Property. AT&T and Globe logo are registered trademarks and service marks of AT&T Intellectual Property and/or AT&T affiliated companies. All other marks are the property of their respective owners.

Our roots are in economic growth.

Investing in your community is a lot like agriculture—plant seeds, water them, watch them grow. Working with the best businesses, agencies and educational partners for the economic growth of the nation's sixth largest county is like investing seeds of growth.

Orange County Business Council.
Your leading voice of business.





OCBC STAFF

CHAIR EMERITUS

- Dick Allen**, 1997
- Dave Bartlett**, 2022
- Stephen K. Bone**, 2004
- Edgar S. Brower**, 1996
- Larry Buster**, 2009
- Les Card**, 2014
- Peter Case**, 2001
- Steve Churm**, 2018
- Laura DeSoto**, 2015
- Joseph Hensley**, 2020
- Michael Hornak**, 2013
- Christine Iger, Esq.**, 2003
- Jena Jensen**, 2021
- Steve Lenzi**, 2008
- Linda Martin**, 2010
- Robert J. Mayer**, 2016
- Thomas Merrick**, 2000
- Dan Miller**, 2007
- Julie Miller-Phipps**, 2012
- Robbin Narike Preciado**, 2019
- Thomas H. Nielsen**, 1999
- Eddie Northen**, 2011
- Thomas Phelps**, 2006
- Richard Porras**, 2017
- Bill Ross**, 2002
- John Schueler**, 1998
- Peter Villegas**, 2005
- Wayne Wedin**, 1995

Jeffrey Ball
President and CEO

Jesse Ben-Ron
Vice President,
Business Initiatives

Vicki Blaser
Director, Accounting and Investor Sales

Jennifer Bullard
Senior Vice President,
Advocacy and Government Affairs

Emily Jackson
Business Development Specialist

Lauren Martin
Director of Events

Yasmin McGough
Events Specialist

Connor Medina
Government Affairs Manager

Lizz Mishreki, APR
Vice President, Communications

Danette Parente
Chief Financial Officer

Maiken Sorenson
Communications Specialist

Wallace Walrod, Ph.D.
Chief Economic Advisor

Vivian Walsh
Executive Assistant to the
President and CEO,
Office Manager





**Cox Business
is the proud
Executive
Chair Sponsor
of the 2023
OCBC
Installation
Dinner**

Congratulations Incoming Chair
Jodi Duva, Vice President, Cox Business

**You have
what it takes.
We have
what IT takes.**





OCBC INVESTORS

PLATINUM



GOLD

Allergan an AbbVie Company
 Automobile Club of Southern California
 Bank of America
 The Boeing Company
 Brookfield Properties
 CalOptima Health
 Charter Communications
 Chevron Corporation
 CHOC
 County of Orange
 Cox Business Orange Coast
 Dorsey & Whitney, LLP
 HNTB Corporation
 Hoag Memorial Hospital Presbyterian
 Idea Hall
 JPMorgan Chase and Co.
 The Mayer Corporation
 MemorialCare Health System
The Orange County Register,
 Southern California News Group

Rancho Mission Viejo LLC
 San Diego Gas and Electric
 SchoolsFirst Federal Credit Union
 Shopoff Realty Investments, L.P.
 SoCalGas
 South Orange County Community College
 District
 Southern California Edison
 Transportation Corridor Agencies
 US Bank
 WSP USA



SILVER

American Career College & West Coast University
Anaheim Transportation Network
Association of California Cities-Orange County
AT&T
California State University, Fullerton
Cathay Bank
Chapman University
Chipotle
Concordia University Irvine
DoorDash, Inc.
Farmers & Merchants Bank
First American Title Company
Goodwill of Orange County

H & S Ventures, ocVIBE
The Irvine Company
Jacobs
John Wayne Airport
Kaiser Permanente Orange County
Los Angeles Chargers
LSA Associates, Incorporated
Luther Burbank Savings
Manatt, Phelps & Phillips, LLP
Moffatt & Nichol
Nossaman, LLP
Ontario International Airport
Orange County Department of Education
Orange County United Way



Pacific Symphony
Providence Southern California
Psomas
Slalom
Southwest Airlines Company
Union Bank
United Parcel Service, South California District
University of California, Irvine
Verizon
Wells Fargo & Company, Orange County Region
Willdan Energy Solutions

BRONZE

ACEC - OC
Advantest Test Solutions, Inc.
Aera Energy, LLC
AES Huntington Beach
Applied Medical Resources
Avenue of the Arts Hotel
Bloom Energy
Caribou Industries, Inc.
City of Aliso Viejo
City of Anaheim
City of Huntington Beach
City of Irvine
City of Lake Forest
City of Mission Viejo
City of Santa Ana
City of Tustin
Clay Lacy Aviation
Clean Energy
Clearinghouse CDFI
Coast Community College District
College & Career Advantage
Crowe L.L.P.
Curt Pringle & Associates
Discovery Cube
Financial Partners Credit Union
First Pacific Bank
Girl Scouts of Orange County
Guida Surveying, Inc.
HUDDL3 Group

Human Options
Infinity Bank
Irvine Ranch Water District
Irvine Weekly/LA Weekly
Latham & Watkins
Lee & Associates Commercial Real Estate Services
Leighton
Make A Wish Orange County and the Inland Empire
Mesa Water District
Metrolink
Metropolitan Water District Southern California
Mobius Energy
Municipal Water District Orange County
National Community Renaissance of California
North Orange County Community College District
Orange Coast Memorial Medical Center
Orange County Automobile Dealers Association
Orange County Bar Association
Orange County Local Agency Formation Commission (OCLAFCO)
Orange County REALTORS
Orange County Sanitation District
Orange County Sports Commission
Orange County Taxpayers Association

Orange County Transportation Authority
Pacific Life
PBF Energy Western Region
PhRMA
PIMCO
Poseidon Water
Rancho Santiago Community College District
Rebuild SoCal Partnership
Reed & Davidson, LLP
Regional Center of Orange County (RCOC)
Reyes Coca-Cola Bottling
Richard Nixon Foundation
ROP Coastline
ROP North Orange County
Saddleback Memorial Foundation
Shook Hardy & Bacon L.L.P.
South Coast Air Quality Management District
Taco Bell Corporation
Todd Priest and Associates
TS Conductor
Union Pacific
Western States Petroleum Association
Whittier Mailing Products Inc.
Yorba Linda Water District

List reflects investors at time of printing. For a current list of investors, visit OCBC.org.

20th
 Celebrating 20 years of goodness.

Real Estate | Healthcare | Nonprofit | Education
 Professional Services | Travel & Leisure
 Public Agency | DEI Consulting

We are Orange County's creative communications agency specializing in strategy, marketing, and public relations. We guide clients to discover the freedom they need to evolve into more authentic, impactful brands.

ideahall | **CHAMPIONS OF ALL THINGS GOOD**

Public Relations | Branding | Strategy | Marketing

Leaders are always,
 first and foremost,
 believers.

Charter Communications is proud to support Orange County Business Council's Annual Dinner and Board Installation.

Charter
 COMMUNICATIONS

TOGETHER, LET'S DO WHAT OTHERS MIGHT ONLY IMAGINE.

TOP 10
Public University
 for upward social mobility
 — U.S. News & World Report

One of America's Best Hospitals
 for 22 consecutive years
 — U.S. News & World Report

5 NOBEL PRIZES
 Four in chemistry, one in physics

TOP 10
Public University
 in the U.S.
 — U.S. News & World Report
 — Forbes

With your partnership, we continue to show the world what's possible when innate potential meets genuine opportunity.

Support a brilliant future. Learn more and make a gift today. brilliantfuture.uci.edu

BRILLIANT FUTURE
 THE CAMPAIGN FOR UCI

UCI University of California, Irvine

BECOMING AN OCBC INVESTOR

Why join the leading
voice of business?

Coalition Building

Learn about the critical issues impacting Orange County and become part of the leadership group that helps bridge officials with initiatives that deliver results.

Regional Economic Development

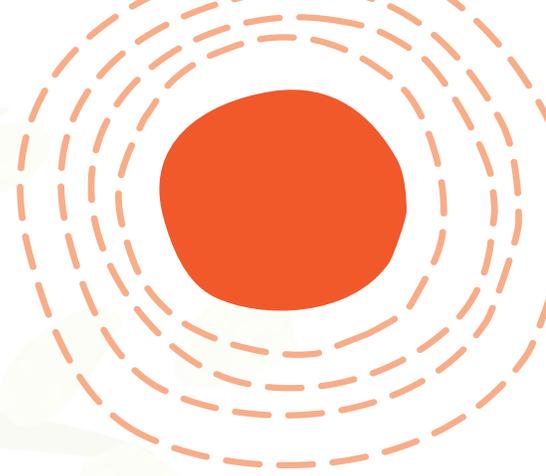
Engage in regional economic development efforts and learn about the latest projects, initiatives and resources available for businesses and organizations.

Professional Development

Provide opportunities for your future leaders to become knowledgeable about the significant issues impacting Orange County and engage with the leaders making a difference.

“Join OCBC today and become part of the area’s most influential businesses working to assure investment in infrastructure, business retention, and workforce development, create housing solutions for Orange County, and develop opportunities for strategic partnerships.”

Jeffrey Ball
President and CEO
Orange County Business Council
jball@ocbc.org
ocbc.org



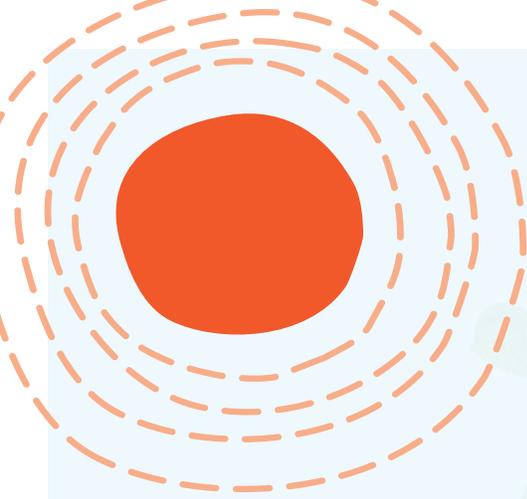
ADVOCATE

INFORM

CONNECT

PROMOTE





ANNUAL DINNER SPONSORS

TITLE SPONSOR



VIP RECEPTION SPONSOR



EXECUTIVE CHAIR SPONSOR



GOLD SPONSORS



SILVER SPONSORS



BRONZE SPONSORS

Anaheim Public Utilities
 AT&T
 CalOptima Health
 Charter Communications
 CHOC
 Curt Pringle & Associates
 Girl Scouts of Orange County
 Idea Hall

LSA Associates, Inc.
 Manatt, Phelps & Phillips, LLP
 Nossaman LLP
 Orange County Regional Consortium
 Presidio
 SCAG
 Shopoff Realty Investments

South Orange County Community
 College District
 Transportation Corridor Agencies
 Union Bank
 Verizon
 Wells Fargo
 WSP

List reflects sponsors at time of printing. For a complete list of sponsors, view OCBC's annual report digitally at ocbc.org.



CREATING THE
BEST PLACES
TO CALL HOME

Brookfield
Residential

BrookfieldResidential.com

PROUD SPONSORS OF
**OCBC'S 2023
ANNUAL DINNER**



Our roots are in economic growth.

Investing in your community is a lot like agriculture—plant seeds, water them, watch them grow. Working with the best businesses, agencies and educational partners for the economic growth of the nation's sixth largest county is like investing seeds of growth.

Orange County Business Council. Your leading voice of business.





Where
Tradition & Technology
Come Together



Member FDIC