

California Jobs First Collaborative Meeting
July 12, 2024
12:00pm to 2:00pm

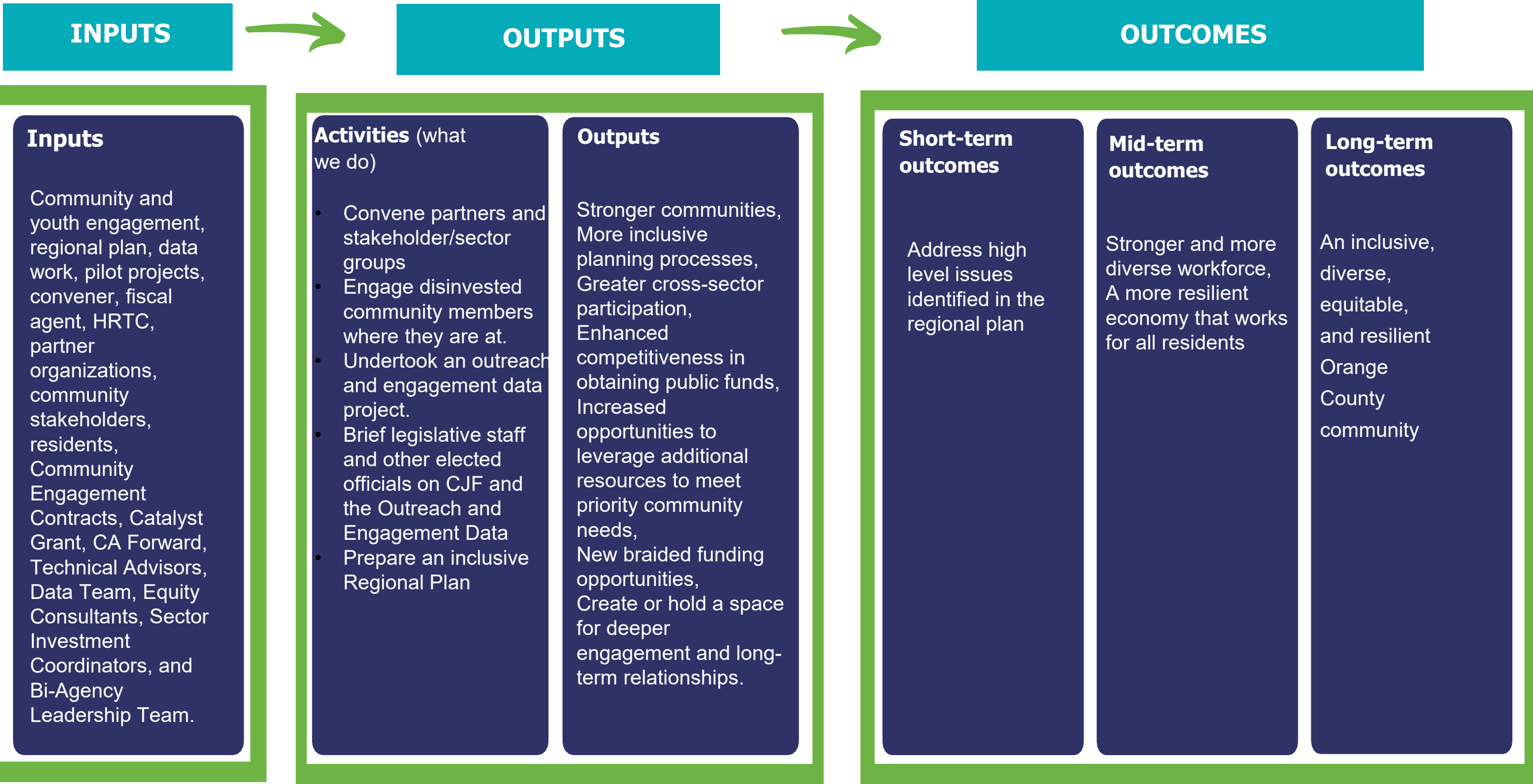
AGENDA

1. Welcome and Introductions
2. Philanthropy Presentation
3. **Action:** Edit and Approve Theory of Change
4. Discussion on Catalyst and Regional Investment Initiative SFPs.
5. Adjourn

**Orange County
Jobs First**

Theory of Change

Goal: Create an inclusive, equitable, and sustainable Orange County economy that creates high-road jobs and provides a path toward an equitable transition to a carbon-neutral powered economy.



**Audience:
The Orange County
community as a whole.**

What will this do? Who will this reach?

What will this achieve? How will the region be different?

An aerial photograph of a city at dusk, featuring a prominent white building with a grid-like facade. The image is overlaid with a blue rectangular frame and two vertical red bars on either side of the text. The text is centered within the white area of the frame.

July 12th
In-Person Meeting

Coming Together

- Economy, Equity and Environment
- We are here because we believe in these 3Es
- We are doing the hard work that rarely gets done
- Focus comments on the what and the why
- There is no “they” and “us”
- Be authentic, care deeply about this work, **and** treat each other with dignity and respect

An aerial photograph of a city at dusk, showing buildings, roads, and mountains in the distance. The image is overlaid with a blue rectangular frame and two red vertical bars on the left and right sides. The text is centered within the white space of the blue frame.

Catalyst and Regional Investment Initiative SFPs

Regional Investment Initiative-Implementation Ready Projects

- \$50 million for 2024-2025
- Delay of \$150 million over the next three years
- Competitive among the regions
- Regionally approved, but state awarded
- Funds available starting in September
- Most recent state guidance found [Here](#)

Questions to Consider for Implementation Projects

- How quickly do we select projects and submit to the state?
 - Finalize Project Criteria/Scoring Rubric
 - Release RFP
 - Submission window
 - Score/Select
- Select one or two large projects, or several small projects?
- What is the max dollar amount of OC's projects?
 - Pilot projects awarded between 2.1 million and 10 million.
 - 4 of the 8 projects received between \$3 and \$4 million.
- Project Criteria/Checklist or Scoring Rubric
- Conflict of Interest Requirements
- Identical Criteria/Scoring Rubric for Implementation and Catalyst

Regional Investment Initiative-Catalyst Projects

- \$9 million until September 2026
- Competitive only within Orange County
- Collaborative awarded
- Funds already available
- Same state guidelines as implementation projects found [Here](#), but little state oversight.

Questions to Consider for Catalyst

- Spending caps for exploratory vs. last mile projects
- Move small number of projects to implementation ready or support one activity for many projects
- Identical Criteria/Scoring Rubric for Implementation and Catalyst